

DEPARTMENT OF NAVAJO VETERANS AFFAIRS

CHECK OFF LIST FOR  
FINANCIAL ASSISTANCE FROM THE NAVAJO NATION VETERANS  
TRUST FUND

\_\_\_\_\_

AGENCY

VETERAN'S NAME: \_\_\_\_\_

Financial Assistance Request Form

Request for Direct Payment (RDP) Form

Chapter Veterans Organization: \_\_\_\_\_

Agenda

Sign In Sheet (signed by all CVO officers)

Meeting Minutes

*The following items listed below are verified to be in the Veteran's Personal Folder:*

Copy of DD214 / Military Discharge Papers

Copy of Voter Registration

Copy of Identification / Drivers License

Copy of Certificate of Indian Blood

Copy of Social Security Card

Form W-9 for Veteran

Copy of Marriage License (if applicable)

**OFFICIAL USE ONLY**

I hereby certify that the required documents are attached and submitted for payment.

\_\_\_\_\_  
DNVA-Agency Signature & Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Veteran Service Officer's Signature

\_\_\_\_\_  
Date

DEPARTMENT OF NAVAJO VETERANS AFFAIRS

ATTACHMENT - A

FINANCIAL ASSISTANCE REQUEST FORM

TO: Veteran Service Officer
Department of Navajo Veterans Affairs

DATE: \_\_\_\_\_

REQUESTOR: \_\_\_\_\_

SOCIAL SECURITY NO.: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CENSUS NO.: \_\_\_\_\_

VA CLAIM NO.: \_\_\_\_\_

TELEPHONE NO.: \_\_\_\_\_

- ARMY [ ] MARINE CORPS [ ] NAVY [ ] AIRFORCE [ ] NATIONAL GUARD [ ] COAST GUARD [ ]
Peacetime [ ] WW II [ ] Korean [ ] Vietnam [ ] Desert Storm [ ] Persian Gulf [ ] Afghanistan [ ] Iraq [ ]

Your relationship to Veteran, if not a Veteran: \_\_\_\_\_

- TYPE OF ASSISTANCE: [X] Emergency One Time Assistance (8060)
[ ] Transportation Assistance for VAMC Appointment (Veteran Only) (8060)
[ ] Travel Expense to Workshop/Conference (Veteran Only) (8060)
[ ] Minor Home Improvement Supplies (8515)
[ ] Diagnostic and/or Traditional Ceremony Assistance Carl T. Hayden VAMC (Veteran Only) (6912)
[ ] Native American Church (Veteran Only) (6912)
[ ] Native American Church / Traditional Ceremony (Active Duty Military Only) (6912)
[ ] Honor Guard Detail (6930)
[ ] Color Guard Detail (6930)
[ ] Cost of Casket Assistance (8055)
[ ] Funeral Service Expense (8055)
[ ] Chapter Veterans Organization (7140) (4130) (3290)
[ ] Educational Expense (Veteran Only) (8060)

PURPOSE AND NEED FOR REQUEST: \_\_\_\_\_

Are you employed: Yes / No If Yes, Permanent / Temporary Which Chapter are you registered with: \_\_\_\_\_

Have you requested or received any financial assistance from other programs or agencies? \_\_\_\_\_

I hereby certify that the above information is true.

[Signature]
Requestor's Signature

[Signature]
Date

OFFICIAL USE ONLY

I have verified the following: Voter Registry [ ] Discharge Document [ ] Supporting Documents [ ]

APPROVED: \_\_\_\_\_ DISAPPROVED: \_\_\_\_\_

Reason for Disapproval: \_\_\_\_\_

\_\_\_\_\_  
Veteran Service Officer's Signature

\_\_\_\_\_  
Date

## Request for Taxpayer Identification Number and Certification

Give Form to the  
 requester. Do not  
 send to the IRS.

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return)	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____  <input type="checkbox"/> Other (see instructions) ▶ _____	Exemptions (see instructions):  Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
List account number(s) here (optional)		

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number									

Employer identification number									

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

### Part II Certification

- Under penalties of perjury, I certify that:
- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
  - I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
  - I am a U.S. citizen or other U.S. person (defined below), and
  - The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

<b>Sign Here</b>	Signature of U.S. person ▶	Date ▶
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### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.  
**Future developments.** The IRS has created a page on IRS.gov for information about Form W-9, at [www.irs.gov/w9](http://www.irs.gov/w9). Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.

#### Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:
- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - Certify that you are not subject to backup withholding, or
  - Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the

withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

**Note.** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.